

Release Notes

The SmartList Builder upgrade follows the supported upgrade paths from 2013 and 2015 that are available for Microsoft Dynamics GP. You can find these on PartnerSource or CustomerSource in the Upgrading to Microsoft Dynamics GP 2016 Hot Topic.

SmartList Builder and Navigation List Builder will work with the Microsoft Dynamics GP 2016 Web Client. Excel Report Builder and Drill Down Builder are not available on the Web Client.

Installing

If you are currently using Microsoft Dynamics GP 2016, you just need to run through installation steps for this new build of SmartList Builder. The documentation on how to install can be found in the SmartList Builder Manual in Section 2.

Upgrading

If you are currently using Microsoft Dynamics GP 2013 or 2015, SmartList Builder will need to be run through the update process. The documentation on how to upgrade can be found in the SmartList Builder Manual in Section 3. Please be sure to review these steps as there is a process that needs to be followed to update correctly.

Registration Keys

After installing this SmartList Builder build, you will need registration keys for it. These keys are available from your Partner or by calling eOne at 888-319-3663.

New Features

16.00.0001

- Added option to Export a SmartList Builder setup to the main SmartList window.
- Added option to Import a SmartList Builder setup to the main SmartList window.

16.00.0004

- Message to indicate resource already exists on xml import
- Create all SLB objects in all companies at once on install

16.00.0014

- Ability to do 'and' & 'or' in Restrictions
- Add path to window displayed to table finder
- Add new SmartList Summary window as a GoTo for every Smartlist
- Add Activity Tracking to SLB

16.00.0031

- SmartList Designer to SmartList Builder Upgrade Tool

16.00.0035

- DrillDown column that is an Account Number requires Account Index
- Built-In Goto Accounts View requires Account Index and not Account Number

Fix List

16.00.0001

- Add Calculated Field window displaying incorrect
- Modified Receivables Transactions - Posted Date displaying incorrect
- Refresh Lists clearing Extender objects from setup
- Linking SQL script to GP table in Navigation List Builder doesn't save table
- Modifying the Account Transactions list causes fields to be incorrect
- Table Finder not integrating with Table Security
- Improper join created by SLB when joining SQL Script to table
- Project Accounting Employee Expense Inquiry Zoom Built-In Goto does not work

16.00.0004

- Excel Report Builder holds company ID in report so only can publish for one company unless use Multicompany option
- Column Headings in Create View feature
- HISTRX field set wrong in slbAccountTrx_Hist view
- Syntax Error: '1007' when using built-in View GoTo in Tax Detail Transactions
- Add Advanced GoTo Functionality to Built-in
- Refresh List removing fields from SQL Table/views
- Default Go To stops working after modifying Customer Items SmartList
- slbReceivablesTrx - Receivables Transactions - adding Posted User column results in nulls - SmartList displays random characters
- Publishing Excel Reports - Excel Report Lookup opens behind Publish Report window

16.00.0014

- SmartList Shortcut for modified lists not working
- Built-in GoTo for Collections Management do not work
- Custom SLB report fails when using Extender integration and displaying Drop Down List field type

- Parameters for Drilldown OpenReceivablesTransactionNumber in Add Drill Down window named wrong
- View Name field in Excel Report Builder window hidden if not admin
- Publish Excel Report that doesn't have a View Name fails with misleading error message
- View Creation in ERB doesn't prompt when view already exists in SQL on Entry of view name
- Name of custom SLB SmartList shows incorrectly in Security Task Setup when Display Selected Items marked
- Table Finder gives error when accessing table that doesn't exist in SQL
- SLB is looking for a different number of AA views than it creates
- slbAnalyticalAccountingHistTrx is not being created on SQL Binary install
- Cannot Publish ERB with just Data Connection on it.
- SQL Script not working in NLB
- SmartList Drill Downs return error after editing and using
- SmartList Sort field removed from Smartlist will cause SLB to generate incorrect Order By clause and fail
- SLB fails when restricting by empty date
- Remove old SLB90000 GoTo records

16.00.0026

- Drill Down column name in Excel Report Builder not correct
- Extender resources added to SLB don't work when field number is greater than 1000
- Analytical Accounting Views in SmartList Builder
- Navigation List Builder and GL Tables
- Account Transactions as SmartList table or Modified Account Transaction list using Account Index
- Cannot use Group By on Company Calculated Field
- Extender Fields with same name on Form don't add to SLB
- Restriction on Extender checkbox field
- Import keeps SQL database causing tables to be invalid if db isn't there
- Table Finder will let users around the Table Security
- Multicompany ERB doesn't work with Data Connection
- Multidimensional Analysis SmartView report duplicates data
- Can only have one DDB per GP form
- rpt_executive missing from ERB
- SmartView External ignoring Use Company Database option
- Adding second Data Connection to SmartList shows links from previous data connection

- Import/Export don't work on Web Client for 2016
- Importing file in GP web client fails with error: Invalid data for clear: 31.
- SLB Export on Web Client exports the selected reports in multiple pieces
- Can't always edit an existing restriction Value in the Add Restriction window
- SLB - Extra Fields added to new SmartList created in SLB
- Illegal address for field NLB_Navigation_Lists in script Table_Exists

16.00.0031

- CMPNTSEQ field on a modified Sales line Items SmartList
- ERB - Preview Data doesn't display last column selected
- SLB doesn't put single quotes around company name or interid when using Special Fields for Preview
- SLB: after removing a SQL Table/View from the report, the old table links still show when open Add SQL Table
- SLB: In SQL Table window, if you change the table for an existing table node the table links don't clear
- When switching the Product/SmartList/GoTo of a built-in GoTo, SLB does not remove previous parameters

16.00.0032

- ERB doesn't change the path in the ERB10000 when using Reports Library to publish
- SLB: PA Billing Open Trx Smartlist Built-in Goto Billing Inquiry Zoom takes you to Billing Entry
- Modify existing AA History Transactions in SLB does not default in view name correctly.
- SLB Modified Sales Line Items report shows wrong values for Purchasing Status

16.00.0033

- SQL Maintenance doesn't drop/create Navigation Lists Table
- Running SLB Refresh Lists deletes all fields from ERB report when using SQL Script table type
- Can't see Actions for NLB Reports that were upgraded from 2013/2015
- ERB using text on all not matched fields
- Linking additional "Add SmartList" after the previous one shows Link Fields from previous link
- When using db name in SQL script, preview fails
- Using Goto SmartList fails if the target smartlist has been modified by SLB
- Matching table fields set as (Blank) switch to (Not Matched) in Matched Tables window
- Allow users to delete the create view process for all companies if they want

16.00.0035

- SQL Maintenance doesn't drop/create Navigation Lists Table
- Running SLB Refresh Lists deletes all fields from ERB report when using SQL Script table type
- Can't see Actions for NLB Reports that were upgraded from 2013/2015

- ERB using text on all not matched fields
- Custom Series doesn't work in Shortcuts
- When opening the SLB window, custom series will show under Microsoft Dynamics GP product
- Linking additional "Add SmartList" after the previous one shows Link Fields from previous link
- If have SmartList open when move a list from one series to another, it goes under Additional instead
- When using db name in SQL script, preview fails
- Using Goto SmartList fails if the target smartlist has been modified by SLB
- Matching table fields set as (Blank) switch to (Not Matched) in Matched Tables window
- Allow users to delete the create view process for all companies if they want